

ON YOUR COMPANY LETTERHEAD

Letter of Intent

Attention: Bulk REO Seller(s)/Sellers' Mandates

Date: _____

Purchase Amount: \$ Dollars (Discounted Value/Purchase Price).

Requested LTV (Loan to Value) range: _____ For example 60% of total value

Maximum amount not to exceed: _____% as a percent of the fair market value.

Location preference: Include the largest geographic area relevant to your required portfolio. This will allow the seller to better fill your order and get you the best price.

State(s): _____ or

Major cities Preferred: _____

or

Zip Code range: _____, You want these two zip codes and everything in between.

Property Preference, for example Single Family Residence: _____

Range of Property Value: \$ _____ (i.e. \$200K-\$500K)

Level of repair requested: (0-Light rehab, heavy rehab...) _____

Buyer's Name: _____
Please Print

Buyer's Tel: _____

Buyer's Signature: _____

Buyer's Email: _____

Buyer's Agent Name (If applicable): _____
Please Print

Buyer's Agent Tel: _____

Buyer's Agent Signature (If applicable): _____

Buyer's Agent Email: _____

PLEASE BE SURE TO PROVIDE A SIGNED FUNDS VERIFICATION FORM FROM YOUR BANK:

BANK NAME: _____ BANK OFFICER: _____

PHONE NUMBER: _____ EXT _____ EMAIL ADDRESS: _____

We are verifying that our client, _____ has
\$ _____ in liquid, unencumbered funds available to purchase bulk REO portfolios.

BANK OFFICER SIGNATURE: _____ DATE: _____

INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED.

Initials of all signatories: _____